#### FORM D

Notice of Exempt Offering of Securities

#### **UNITED STATES SECURITIES** AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity	
CIK (Filer ID Number)	Previous Name(s) 🔽 None I
0001412486	BIOZONE
Name of Issuer	PHARMACEUTICALS, INC.
Cocrystal Pharma, Inc.	International Surf Resorts,
Jurisdiction of Incorporation/Organization	Inc.
DELAWARE	
Year of Incorporation/Organizat	ion
© Over Five Years Ago	
O Within Last Five Years (Specify Year)	

• Yet to Be Formed

#### Entity Type

•	Corporation
0	Limited Partnership
0	Limited Liability Company
0	General Partnership
0	Business Trust

C Other

# 2. Principal Place of Business and Contact Information

Name of Issuer			
Cocrystal Pharma, Inc.			
Street Address 1	:	Street Address 2	
1860 MONTREAL ROAD			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
TUCKER	GEORGIA	30084	678-892-8800

### 3. Related Persons

Last Name	First Name		Middle Name
MECKLER	JEFFREY		Α
Street Address 1		Street Address 2	
1860 MONTREAL ROAD			
City	State/Province/C	Country	ZIP/Postal Code
TUCKER	GEORGIA		30084
Relationship: Execut	ive Officer	Director	Promoter
Clarification of Response (if Necessary	y)		
Last Name	First Name		Middle Name
BLOCK	DAVID		8
Street Address 1		Street Address 2	
1860 MONTREAL			
City	State/Province/C	Country	ZIP/Postal Code
TUCKER	GEORGIA		30084

Relationship:	Executive Officer	Director	Promoter

Clarification of Response (if Necessary)

Last Name	First Name		Middle Name	
FROST	PHILLIP		A	
Street Address 1		Street Address 2		
4400 BISCAYNE BOU	JLEVARD	15TH FLOOR		
City	State/Provinc	ee/Country	ZIP/Postal Code	
MIAMI	FLORIDA		33137	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (	if Necessary)			
_				
Last Name	First Name		Middle Name	
HSIAO	JANE		Н	
Street Address 1		Street Address 2		
4400 BISCAYNE BOU	JLEVARD	15TH FLOOR		
City	State/Provinc	e/Country	ZIP/Postal Code	
MIAMI	FLORIDA		33137	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (	if Nacassary)			
Clarification of Response (	ii iveessai y)			
				_
Last Name	First Name		Middle Name	
	STEVEN			
Street Address 1		Street Address 2		
4400 BISCAYNE BOU		15TH FLOOR		_
			71D/D	
MIAMI	State/Provinc	e/Country	ZIP/Postal Code	
MIAMI	FLORIDA		55157	
Polationshin:	Executive Officer	Director	Promotor	
Relationship:	Executive Officer	Director	Promoter	
Relationship:		Director	Promoter	
		Director	Promoter	
		Director	Promoter	
		Director	Middle Name	
Clarification of Response (	if Necessary)			
Clarification of Response (	if Necessary) First Name		Middle Name	
Clarification of Response ( Last Name SCHINAZI	if Necessary) First Name		Middle Name	_
Clarification of Response ( Last Name SCHINAZI Street Address 1	if Necessary) First Name	Street Address 2	Middle Name	
Clarification of Response ( Last Name SCHINAZI Street Address 1 1860 MONTREAL RC	if Necessary) First Name RAYMOND	Street Address 2	Middle Name	
Clarification of Response ( Last Name SCHINAZI Street Address 1 1860 MONTREAL RC City	if Necessary) First Name RAYMOND DAD State/Provinc	Street Address 2	Middle Name          Image: Contract of the second	

Clarification of Response (if Necessary)

Last Name	First Name		Middle Name	
WILCOX	GARY		Α	
Street Address 1	,	Street Address	2	
1860 MONTREAL	L ROAD			
City	State/Province	e/Country	ZIP/Postal Code	
TUCKER	GEORGIA		30084	
<u> </u>				
Relationship:	Executive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessary)			
Last Name	First Name		Middle Name	
DALE	CURTIS		Α	
Street Address 1		Street Address	2	
1860 MONTREAL	L ROAD			
City	State/Province	e/Country	ZIP/Postal Code	
TUCKER	GEORGIA	-	30084	
<u> </u>				
Relationship:	Executive Officer	Director	Promoter	
Kelationship.	Excentre officer	Director	I Tomoter	
Last Name	First Name		Middle Name	
LEE	SAM			
Street Address 1		Street Address	2	1
1860 MONTREAL	L ROAD			
City	State/Province	e/Country	ZIP/Postal Code	
TUCKER	GEORGIA		30084	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessary)			
Last Name	First Name		Middle Name	
LINSCOTT	WALT		ADDISON	
Street Address 1		Street Address	2	
1860 MONTREAL	L ROAD			
City	State/Province	e/Country	ZIP/Postal Code	
TUCKER	GEORGIA		30084	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessary)	<u>, 11</u>	<u>, 1000</u>	
Last Name	First Name		Middle Name	
MAYERS	DOUGLAS			

Street Address 1			Street Address 2	
1860 MONTREA	L ROAD			
City	S	tate/Province/C	ountry	ZIP/Postal Code
TUCKER		GEORGIA		30084
Relationship:	Executiv	e Officer	Director	Promoter
Clarification of Respo	onse (if Necessary)			

#### 4. Industry Group

### C Agriculture

#### **Banking & Financial Services**

- C Commercial Banking
- C Insurance
- **C** Investing
- C Investment Banking
- C Pooled Investment Fund

Other Banking & Financial

#### C Business Services

#### Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

#### Health Care O Biotechnology

- C Health Insurance
- C Hospitals & Physicians
- Pharmaceuticals
- **O** Other Health Care

# C Manufacturing

#### Real Estate

- C Commercial
- C Construction
- C REITS & Finance
- C Residential
- C Other Real Estate

- <sup>C</sup> Retailing
- C Restaurants

#### Technology

- C Computers
- **C** Telecommunications
- C Other Technology

#### Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel
- Other

#### 5. Issuer Size

#### **Revenue Range**

C No Revenues

#### C \$1 - \$1,000,000

- C \$1,000,001 \$5,000,000
- S5,000,001 \$25,000,000
- \$25,000,001 \$100,000,000
- O Over \$100,000,000
- Decline to Disclose
- C Not Applicable

#### Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- C \$1 \$5,000,000
- C \$5,000,001 \$25,000,000
- C \$25,000,001 \$50,000,000
- C \$50,000,001 \$100,000,000
- Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505	
Rule 504 (b)(1)(i)	Rule 506(b)	
Rule 504 (b)(1)(ii)	<b>Rule 506(c)</b>	
Rule 504 (b)(1)(iii)	Securities Act Section 4	(a)(5)
	Investment Company A	ct Section 3(c)

7. Type of Filing
New Notice Date of First Sale 2016-03-15
☐ Amendment
8. Duration of Offering
Does the Issuer intend this offering to last more than one year? C Yes O No
9. Type(s) of Securities Offered (select all that apply)
Pooled Investment Fund

 Pooled Investment Fund Interests
 Tenant-in-Common Securities

Mineral Property Securities

Debt

Option, Warrant or Other Right to Acquire Another Security

Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security

### 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? O Yes ightarrow No

**Clarification of Response (if Necessary)** 

# 11. Minimum Investment

Minimum investment accepted from any outside	¢		USD
investor	φ	0	USD

12. Sales Compensation	
Recipient	Recipient CRD Number
(Associated) Broker or Dealer 📃 None	(Associated) Broker or Dealer CRD None
Street Address 1	Street Address 2
City	State/Province/Country ZIP/Postal Code
State(s) of Solicitation	□ All States

USD

# 13. Offering and Sales Amounts

Г

Total Offering Amount \$ 5004370

370

🗖 Indefinite

Total Amount Sold \$ 5004370 USD				
Total Remaining to be \$ 0 USD				
Clarification of Response (if Necessary)				
14. Investors				
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering				
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:				
15. Sales Commissions & Finders' Fees Expenses				
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.				
Sales Commissions \$ 0 USD Estimate				
Finders' Fees \$ 0 USD Estimate				
Clarification of Response (if Necessary)				
16. Use of Proceeds				
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.				
\$ USD Estimate				
Clarification of Response (if Necessary)				
Signature and Submission				
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.				
Terms of Submission				
<ul> <li>In submitting this notice, each Issuer named above is:</li> <li>Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.</li> </ul>				
Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any				

- activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not

disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Cocrystal Pharma, Inc.	/s/ Jeffrey Meckler	Jeffrey Meckler	Chief Executive Officer	2016-03-30