

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 14A**

Proxy Statement Pursuant to Section 14(a) of  
the Securities Exchange Act of 1934 (Amendment No. )

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement  
 **Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**  
 Definitive Proxy Statement  
 Definitive Additional Materials  
 Soliciting Material under §240.14a-12

**Cocrystal Pharma, Inc.**

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.  
 Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

- (1) Title of each class of securities to which transaction applies: \_\_\_\_\_
- (2) Aggregate number of securities to which transaction applies: \_\_\_\_\_
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined): \_\_\_\_\_
- (4) Proposed maximum aggregate value of transaction: \_\_\_\_\_
- (5) Total fee paid: \_\_\_\_\_

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid: \_\_\_\_\_
- (2) Form, Schedule or Registration Statement No.: \_\_\_\_\_
- (3) Filing Party: \_\_\_\_\_
- (4) Date Filed: \_\_\_\_\_

Cocrystal Pharma, Inc. (the "Company") is distributing the following announcement via email transmission to the stockholders of the Company as of April 20, 2021 in connection with the annual meeting of stockholders of the Company to be held at 2:00 p.m. EST on June 16, 2021.

**Cocrystal Pharma, Inc. Reminds Stockholders to vote ahead of the 2021 Annual Meeting**

- Vote today, with instructions provided by your broker. Every stockholder vote is important. **EVEN IF YOU SOLD YOUR SHARES.**
- For assistance with voting your shares, please contact Cocrystal Pharma, Inc.'s proxy Okapi Partners at (877) 629-6356

Cocrystal Pharma, Inc. encourages all stockholders to vote with the board recommendations on ALL proposals in advance of the June 16<sup>th</sup>, 2021 virtual stockholder meeting.

Stockholders that owned shares as of the April 20th, 2021 record date are urged to vote, even if they no longer own shares **Every vote is important.**

Cocrystal Pharma, Inc.'s board of directors recommends stockholders vote "FOR" the proposal to approve an amendment to the Certificate of Incorporation of the Company.

**The Charter Amendment requires the affirmative vote of at least a majority of the outstanding common stock entitled to vote**

**We understand your concern, however, the Board has no current plans to issue any additional shares of common stock following the effectiveness of the Charter Amendment.**

Voting online or by telephone are the easiest ways to vote:

**Vote Online (Highly Recommended):** Follow the instructions provided by your broker, bank or other nominee on the Voting Instruction Form ("VIF"). This form was mailed to the address on record with your broker and also emailed if you elected electronic notification. You will need your voting control number which is included on the VIF to vote online.

**Vote by Telephone:** Follow the instructions provided by your broker, bank or other nominee on the VIF mailed (or emailed) to you. You will need your voting control number which is included on the VIF to vote via automated telephone service.

**For assistance with voting your shares,** please contact Cocrystal Pharma, Inc.'s proxy solicitor Okapi Partners at (877) 629-6356/ 212) 297 0720 (international)/ [info@okapipartners.com](mailto:info@okapipartners.com).

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